

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEROR
ICCREA BANCA S.p.A., as Agent

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE by ICCREA Banca S.p.A, as Agent (“ICCREA” or “Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of at least \$190,423,075.43, which has been designated as claim no. 58221 (the “Claim”).

Transferor hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of 2.5452% of XS0197173643 (\$63,931.60 of 2,511,801.57), the outstanding amount of XS0197173643 held by Transferor on behalf of Credito Cooperativo Interprovinciale Veneto Societa’ Cooperativa, which itself was acting on behalf of Daniele Bardella with respect to that certain security bearing ISIN code XS0197173643. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: DANIELE BARDELLA

Name and Address Where

Notices to Assignee Should be Sent:

VIA ZAGARELLI ALLE MURA 72 48121 RAVENNA RA
ITALY

Name of Transferor: ICCREA on behalf of Credito Cooperativo
Interproviniale Veneto Societa Cooperativa

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
July 29, 2016

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esquire
51 West 52nd Street
New York, NY 10019-6142
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ATTORNEYS FOR TRANSFEROR
ICCREA BANCA, S.p.A., as Agent

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, ICCREA BANCA S.P.A. ("Assignor"), as agent on behalf of CREDITO COOPERATIVO INTERPROVINCIALE VENETO SOCIETA' COOPERATIVA (the "Beneficial Holder"), acting on behalf of BARDELLA DANIELE ("Assignee"), among others, upon the instruction of Beneficial Holder hereby unconditionally and irrevocably sells, transfers and assigns to Assignee an undivided interest in the amount of \$ 63931.6 (ISIN CODE N. XS0197173643) in the claims held by Assignor, as agent on behalf of Beneficial Holder, acting on behalf of Assignee (the "Transferred Claim") against Lehman Brothers Holdings Inc. ("Debtor"), one of the debtors-in-possession in Lehman Brothers Holding Inc., *et al.* (the "Case") pending in the United States Bankruptcy Court Southern District Of New York (the "Bankruptcy Court"), including Proof of Claim filed on 30 October 2009 herewith attached as Annex 1, in respect of the Transferred Claim, but only to the extent of such Transferred Claim.

Assignor hereby waives any objection to the transfer of the Transferred Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor partially transferring to Assignee the foregoing claim and recognizing the Assignee as the owner and holder of the Transferred Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

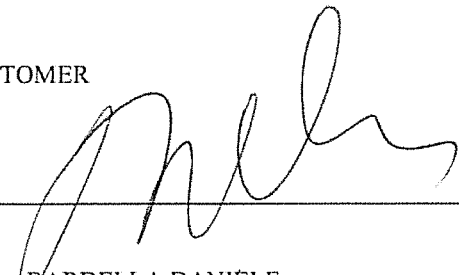
IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on 12/11/2012.

WITNESS:



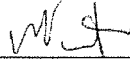
Name: JEBBEN FLORES NO
Title:
(Print name and title of witness)

CUSTOMER

By: 

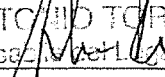
Name: BARDELLA DANIELE
Title:
Tel.:

WITNESS:



Name: VERUCA MARZIANA
Title: ADME
(Print name and title of witness)

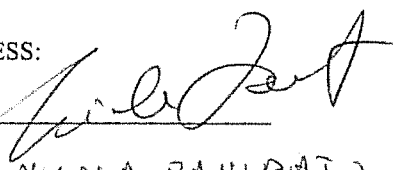
TRANSFEROR

Avv. ANTONIO TORRE
By:  _____
Responsabile del Legale

Name:
Title: AVV. ANTONIO TORRE
Tel.: Responsabile del Legale

BENEFICIAL HOLDER

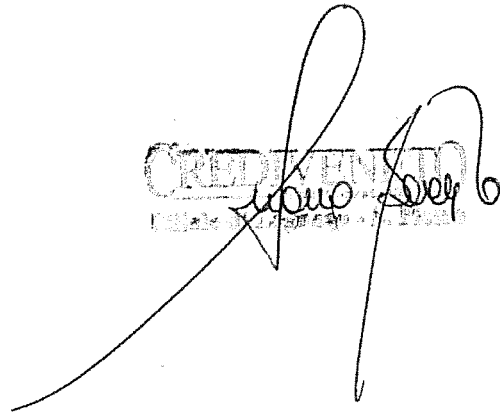
WITNESS:



Name: NICOLA PAVARATO
Title:
(Print name and title of witness)

By:  _____

Name: PIERGIORGIO AGOSTINI
Title: CEO
Tel.: 0039 0429 806111


CREDITO
FIDELITY

Annex I

PROOF OF CLAIM

[INSERIRE PROOF OF CLAIM]

Schedule I

Transferred Claims

Purchased Claim

2,5452% \$ 63.931,60 of \$ 2.511.801,57 (the outstanding amount of USD [XS0197173643] as described in the Proof of Claim dated 30.10.2009 and filed on 30.10.2009).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Notional Amount (EUR)	Notional Amount(USD)	Accrued Amount (EUR)	Accrued Amount (USD)	Allowed Amount (USD)
L	XS0197173643	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 45.000,00	USD 63.679,50	EUR 45.178,15	USD 63.931,60	USD 64.134,90

BANCA: CREDIVENETO CREDITO COOPERATIVO

 CREDIVENETO
CREDITO COOPERATIVO

Schedule I -1